

Date

To: Company  
Customer Service Office  
Street  
City, State, Zip code

From: Policy Owner  
Re: Policies

Dear Sir/Madam,

We would like copies of certain documents relating to our life insurance contracts with your company. I authorize the insurance company to send these documents directly to our representative listed below. Please send the items indicated in the list at your earliest convenience.

1. In force illustration showing expected results paying scheduled future premiums, expenses and interest.
2. In force illustration showing expected results paying scheduled future premiums, at guaranteed expenses and interest.
3. In force illustration showing expected results paying no further premiums using both current and guaranteed expenses and interest.
4. In force illustration showing expected results displaying necessary future premiums to keep policy in force for life on both a current and guaranteed scale of expenses and interest.

Please send our most recent policy statements to:

Representative's Name  
Street  
City, State, Zip code

Thank you for your prompt attention to this matter.

Sincerely,

Client